



Old Mutual Life Assurance Company (South Africa) Limited, registration number 1999/004643/06 (Old Mutual), a licensed Financial Services Provider.

INSTRUCTIONS

- Please complete all questions.
- If the member is not included on the latest member data supplied to Old Mutual, please attach proof of membership and a copy of the relevant payslip.
- Attach a copy of the death certificate, certified by a commissioner of oaths or the SAPS.
- Attach proof of the deceased's relationship to the member, e.g. a copy of the marriage certificate or an affidavit.
- Keep a copy of the completed form for your records.

SCHEME DETAILS

Employer name

Scheme name Scheme code

MEMBER DETAILS

First name(s)

Surname

Identity number Date of birth

D	D	M	M	Y	Y	Y	Y
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Date of joining scheme

D	D	M	M	Y	Y	Y	Y
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 Date of joining employer

D	D	M	M	Y	Y	Y	Y
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Annual salary at the date of spouse's death R

SPOUSE'S DETAILS

First name(s)

Surname

Identity number Date of birth

D	D	M	M	Y	Y	Y	Y
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Date of death

D	D	M	M	Y	Y	Y	Y
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PAYMENT DETAILS

Benefit details

Spouse's life cover at date of death R

Benefit payable to

Bank account details

In terms of the policy document, the benefit is electronically transferred to the relevant bank account.

Name of account holder

Name of bank Name of branch

Account number Branch code

Type of account Savings Cheque Transmission

Address for confirmation of payment

Contact person

Postal address

Postal code

E-mail address

Telephone: Code Number

DECLARATION AND AUTHORITY TO PAY CLAIM

I/We the undersigned, in my/our capacity as and duly authorised to make this declaration, hereby declare that:

- i. the person whose death gave rise to this claim has in fact died and was a legitimate participant under this scheme; and
- ii. that payment of the proceeds, due in respect of the above member, in terms of the aforementioned scheme, shall represent the full and final discharge of Old Mutual Life Assurance Company (South Africa) Limited's liability in respect of this member.

Signed at this day of 20

Name

Signature

OFFICIAL
COMPANY
STAMP