



## Who is SYm|mETRY?

SYm|mETRY Multi-Manager is a specialist investment boutique in Old Mutual Investment Group South Africa. We operate as a separate and an independent entity – with all the nimbleness, flexibility and performance focus that this autonomy brings. Yet we are governed by Old Mutual's strict controls which, in turn, provide you with all the solidity, stability and reassurance that you need. In short, we offer you the best of both worlds.

## All the performance. All the security.

We don't believe in returns at the expense of security. Once we have blended the performance-orientated core of a portfolio using the best of South Africa's asset managers, we overlay all of Old Mutual's strict investment controls. This means that, as a client, you can enjoy unparalleled peace of mind, knowing your money is not only working hard but is protected by a secure, trustworthy framework. This top-notch performance is driven by a small, close-knit and skilled team of 30 people, 15 of which are investment professionals.

## All the precision. All the passion.

By using a combination of painstakingly collected data, specially designed software and years of multi-management expertise, we carefully blend the unique and complementary attributes of each selected asset manager until we are confident that the total offering is geared towards results which consistently outperform the benchmark.

## All the muscle. All the nerve.

Another advantage of being owned by Old Mutual is the extensive back-up it provides. At SYm|mETRY we offer advantages usually only found in big companies: state-of-the-art data and administration technology, a secure online environment, a complete portfolio management system and customised monitoring software which tracks our equity, bond, absolute, hedge, money market and internal solutions.

And then we offer one thing that no massive corporate can offer – truly personal service. All our institutional clients, over

and above our regular performance report backs, are guaranteed at least one annual face-to-face meeting in the office of the client. It's an approach which leads to excellent results.

### INVESTMENT OFFERINGS

- Strategic Asset Allocation Range
- Absolute Return Range
- Flexible Asset Allocation
- Islamic Fund
- Local Fund of Hedge Funds
- Social Impact Fund
- ForLife - a lifestaging solution

## Why clients choose us

- Proven expertise in identifying top performing asset managers.
- Access to the top-performing multi-manager funds in the industry.
- Our performance is wrapped in the risk governance and assurance for which Old Mutual is renowned.
- We are so passionate about performance, our personal money is invested in our products.
- Award-winning absolute return capability.
- An exceptional investment and client service team.
- The opportunity to develop a one-on-one relationship with our CEO.

## Our smaller size is an advantage

Larger multi-managers, by virtue of the size, are generally restricted to investing with South Africa's larger team-based asset managers. This approach is also deemed "safer", yet it excludes a very important part of the asset management market – the smaller, more specialised and nimble individual managers, who use their extensive experience (often honed in one of the larger asset managers) and their far smaller size, to generate great performance results for their clients.

At SYm|mETRY, we believe that you should not miss out on the returns their skill can deliver. By virtue of our relatively small size, we are able to freely pick managers from across the size spectrum... so our clients never have to compromise.

**Rest assured, though, that every manager we use, big or small, is subject to the same risk controls.**

This top-notch performance is driven by a small, close-knit and skilled team of 30 people, 15 of which are investment professionals.

#### The Senior Investment Team



**Trevor Pascoe**

Chief Executive Officer: BSc (Hons), FASSA FIA and 21\* years of experience



**Roland Peter Gräbe**

Chief Investment Officer: BCom (Actuarial), CFA and ten\* years of experience



**Fred Liebenberg**

Head of Absolute Investments and Fixed Interest: BCom (Actuarial), CFA and seven\* years of experience



**Monene Watson**

Head of Equity Manager Research: BCom (Hons), CFA and 17\* years of experience



**Meyer Coetzee**

Head of Product Development and Portfolio Management: BCom (Actuarial), CFA, FASSA FIA and 18\* years of experience

For further information, please visit [www.symmetry.co.za](http://www.symmetry.co.za) or contact us directly on (021) 509 6566.

**Notes:** SYm|mETRY Multi-Manager; PO Box 1014, Cape Town 8000, South Africa, Tel: +27 (0)21 509 6566; Fax: +27 (0)21 503 4079 [www.symmetry.co.za](http://www.symmetry.co.za)

**Regulatory information:** SYm|mETRY Multi-Manager is a division of Old Mutual Life Assurance Company (South Africa) Limited. Registration number 1999/004643/06. Old Mutual Life Assurance Company (South Africa) Limited is a licensed financial services provider, authorised in terms of the Financial Advisory and Intermediary Services Act 37 of 2002 to furnish advice and render intermediary services with regard to long-term insurance and pension fund benefits as well as providing intermediary services as a discretionary investment manager.

Market fluctuations and changes in rates of exchange or taxation may have an effect on the value, price or income of investments. Since the performance of financial markets fluctuates, an investor may not get back the full amount invested. Past performance is not necessarily a guide to future investment performance.

**SYm|mETRY**  
multi manager

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