



Confidential Application for Actuarial Bursary

CLOSING DATE: 30 JULY

This completed application must be returned to:

The Bursary Administrator
Actuarial Resource Development (2M)
Old Mutual
PO Box 66
CAPE TOWN 8000.

Contact numbers:
Tel 021 5094861 / 011 2171707
Fax 021 5091941.

Note:

1.	Please read "Bursary Conditions" on page 7 carefully before completing the application form. The information that you provide must be true and correct.	
2.	To be eligible for selection for an Old Mutual Actuarial Bursary, you must meet the entrance requirements of the University.	
3.	Do not attach any original documents. Please ensure that all copies are certified.	
4.	Please check that you have attached the required documentation: (Incomplete applications will not be considered)	
	4.1 Copy of ID Document	Y/N
	4.2 Copies of Grade 10, 11 and 12 School Reports	Y/N
	4.3 University Results for each year. First Years must submit mid-year Results.	Y/N

APPLICATIONS MUST REACH OLD MUTUAL BEFORE THE CLOSING DATE

PART 1 - PERSONAL DETAILS (To be completed by applicant in own handwriting in English)

Title and Surname:		Date of birth:	Age:
First name(s):		ID:	
		Mobile number:	
Residential address:		Home contact number:	
Code:		Father's contact number:	
Postal Address:		Mother's contact number:	
Code:		Fax number:	
Parents details:	Occupations:	Email address:	
Father:		Race (for EE legislation purposes):	
Mother:		RSA Citizen: Yes / No. If no, country of birth?	

PART 2 - EDUCATION

2.1 Name of school attended: Number: In Class? In Grade?

2.2 (a) What are/were your favourite subjects? (Indicate usual position in grade):

.....

(b) Why did you find your favourite subject interesting?

.....

(c) What subjects did you enjoy the least? (Give your reasons)

.....

2.3 (a) In what school activities did you participate?

.....

(b) What did you personally gain from these school activities?

.....

2.4 (a) Were you a school prefect or in a similar position? (Give details of position and when)

.....

(b) What other positions of leadership did you hold and when?

.....

(c) What did you learn from these leadership positions?

.....

(d) Do you believe you have leadership potential? (Give reasons):

.....

2.5 (a) In what ways do you feel that you contributed to your school?

.....

(b) What would you regard as your main achievements at school?

.....

2.6 (a) What are your hobbies/interests?

.....

(b) What personal satisfaction do you gain from your hobbies?

.....

2.7 Any special features relating to this application that you would like to bring to our attention. (Give details)

.....

PART 3 - BURSARY DETAILS (to be completed by **school-leavers**)

3.1 If you are successful in your application for an Old Mutual actuarial bursary:

- (a) Which university will you attend? UCT Stellenbosch
- (b) When will you start?
- (c) Which degree will you take?
- (d) Which subjects will you take?
- (e) What extramural activities do you plan to get involved in and why?

3.2 If you are **not successful** with your application, what will you do?

Note: Application for University acceptance and residence is your responsibility and should be done timeously. It should not be a step taken only once the bursary is awarded.

PART 4 - UNIVERSITY STUDIES (to be completed by applicants **already at university**)

4.1 If you applied for an Old Mutual actuarial bursary previously, please state the year:

4.2 Name of University you are attending: Date of first registration:.....

- (a) For which degree are you studying Current year of study: Student number:
- (b) What **Exemptions** have you obtained so far?

(c) Give details of the remaining subjects you intend to study to complete your degree:

(d) Do you have any contractual financial obligations for your studies at present? If so, please provide details:

(e) Do you intend staying at this university next year?

4.3 What extramural activities have you participated in while at university?

Note: Please attach certified copies of your school and university results (including mid-year) to your application

PART 5 - FUTURE CAREER

5.1 Describe in your own words what you think the work of an actuary entails:

5.2 a) What is your alternative career choice?

b) Write an essay in your own handwriting (of not less than 300 words) on the attached page **weighing** up the relative merits of an actuarial career and your alternative choice; setting out clearly why you have chosen an actuarial career, state what special strengths you think you possess and how they will help you to become a successful actuary.

5.3 After carefully considering the post-graduate actuarial syllabus, which subject do you think will be the most interesting? (Give your reasons):

5.4 Write a short autobiography in your own handwriting (approx 300 words), highlighting your pleasant (and not-so pleasant) memories, your family, your friends, schooling, sport, cultural and extra mural activities. What do you see as your strong and weak points?

5.5 Please INTERPRET the captions using one or two sentences to describe what this means to YOU:

When I was six

This time last year

Today

This time next year

My role model (not family members)

Who's smiling now?

My first pay cheque.....

How partnering with Old Mutual will work for me?.....

How I see my place in the world as a fully qualified professional?

How my qualification will serve me in the years to come?

In the next 15 years I will be?.....

I'll tell my grandchildren a story about?

PART 6 - GENERAL

- 6.1 Why are you applying specifically for an Old Mutual bursary?
- 6.2 For what other bursaries have you applied for or do you intend applying for?
- 6.3 How did you hear about the Old Mutual Actuarial Bursary Programme?
- 6.4 When did you first become interested in an actuarial career?
- 6.5 Who introduced you to the career and how? Why?
- 6.6 Have you spoken to: An actuarial student? Yes No . A qualified Actuary? Yes No
- 6.7 If yes, how did this enhance your understanding of the actuarial profession?
- 6.8 Indicate what other sources you have used to obtain information:
- | | | | |
|--------------------|--------------------------|-------------------------|--------------------------|
| OM Website | <input type="checkbox"/> | Actuarial Society of SA | <input type="checkbox"/> |
| Career Exhibitions | <input type="checkbox"/> | School Referral | <input type="checkbox"/> |
| Pace Careers | <input type="checkbox"/> | Life after School | <input type="checkbox"/> |
| Bursary Register | <input type="checkbox"/> | Proverto | <input type="checkbox"/> |
| Scifest | <input type="checkbox"/> | Other: Please specify | <input type="checkbox"/> |

PART 7 - BURSARY CONDITIONS

If the bursary is awarded, it will be made subject to you entering into Old Mutual's standard bursary contract which includes the following conditions:

- 7.1 A contract of service with Old Mutual (South Africa).
- 7.2 The bursary may be withdrawn at the discretion of Old Mutual in the event of unsatisfactory progress.
- 7.3 Withdrawal of the bursary or failure to fulfill the service contract will result in all bursary monies, together with interest at a rate to be determined by Old Mutual, being repayable.
- 7.4 Meeting Old Mutual security requirements and consenting to Old Mutual making enquiries to verify information disclosed and/or obtaining information concerning yourself to other sources.
- 7.5 **Please attach a copy of your ID to the application.**

I hereby certify that the information provided on this form is correct, and understand that any untrue information could constitute grounds to immediate cancellation:

Signature of Applicant: Date:

Signature of Parent or Legal Guardian: Date:

Note:

An acknowledgement to your application will be sent to you as soon as possible after receipt thereof. If you do not hear from us again by 30 August, you can assume that your application was unsuccessful. We have the difficult task of choosing a very limited number of bursary students from a large selection of candidates who have achieved an exceptionally high standard, both academically and in areas of individual interest. We therefore regret that we have to disappoint some good applicants. Our decision should in no way detract from your achievements, or from your desire to pursue an actuarial career. We would like to take this opportunity to thank you for making yourself available and for your interest in an actuarial career with Old Mutual.

Preference will be given to South African black learners i.e. Africans, Coloureds and Indians (in terms of the employment equity act)

PART 8 and 9 - TO BE COMPLETED BY THE HEADMASTER/HEADMISTRESS

Your comments will be treated as strictly confidential. Please provide all the requested information. This form could be faxed to Old Mutual 021 5091941.	Name of applicant:
	Name of School:
	Address: Telephone:.....
 Fax:
	Signature: Date:

Please stamp this page with the school's official stamp

8. ACADEMIC ACHIEVEMENTS

SCHOOL SUBJECTS Specify whether 1 st or 2 nd Language	Percentage obtained (not symbols)			Usual position in Grade for each subject	Number of students in Grade
	Grade 10	Grade 11	Grade 12 midyear		
1.					
2.					
3.					
4.					
5.					
6.					
7.					
8.					
9.					
10.					

***If midyear matric results are not available, application forms can still be submitted. Please indicate the earliest date that results it would be available:**

8.1 What academic or other special recognition has the applicant received?

8.2 In your opinion, what special attributes indicate that the applicant is suited to an actuarial career?

8.3 What would you consider to be the applicant's:
 (a) Major strengths

(b) Development Required.....

(c) Other comments:

9. PERSONAL CHARACTERISTICS

Please assess the applicant with regard to the following:	Below average	Average	Above average	Excellent	Comments
1. Attendance Record					
2. Ability:					
- Aptitude for learning					
- Verbal communication					
- Written communication					
- Industriousness					
- Initiative					
- Leadership					
- Overcoming obstacles					
- "Making things happen"					
3. Personality/Character:					
- Emotional maturity					
- Dependability					
- Self-confidence					
- Self-motivation					
4. Ability to get along with others:					
- With teachers					
- With friends					

Thank you for your valuable assistance.

