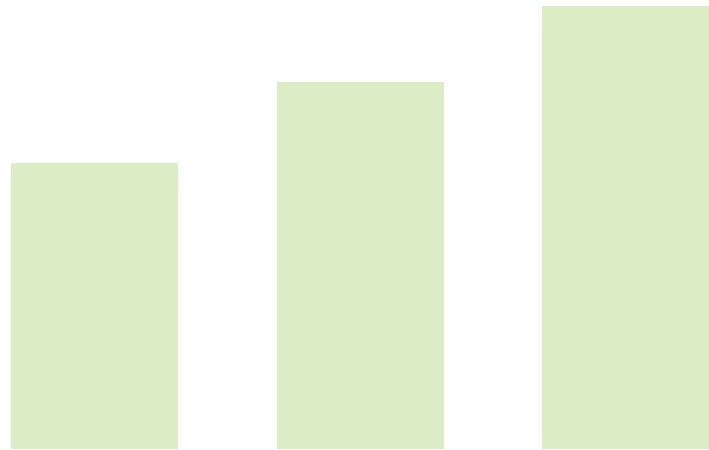




Consulting Services

“Engineering success by empowering trustees.”



Our Consultants:

- Experienced, locally and internationally
- Highly qualified
- Represented on industry committees
- Backed up by an experienced and dedicated technical team.

Our clients:

- Retirement Funds
- Medical Schemes (including their providers and corporate sponsors).



Consulting services to Retirement Funds

- General advice
- Risk benefit provision
- Risk management
- Communication
- Governance
- Legal services
- Service provider management & benchmarking
- Section 37C solutions
- Policy reviews
- Industry updates.

Medical Scheme Consulting

“How to balance the healthcare needs of your members with financial sustainability.”

Healthcare has become one of the most complex and fast-changing industries and requires extensive expertise.

Our team of highly qualified and multi-skilled healthcare consultants has extensive experience, and is ideally positioned to provide the advice required by trustees.

We provide the following services to medical schemes, employers and providers:

- Development of the overall healthcare strategy
- Review and optimisation of medical scheme design
- Valuation of employer’s post-employment medical aid obligations
- Design and implementation of new or restructured medical schemes
- Legal and cost containment advice
- Service provider selection
- Benchmarking (testing against industry norms).

Empowering trustees

We provide the information and support that trustees require in order to understand the environment in which they operate.

We make it easier for trustees to deal with the host of compliance issues that they face today, so that they can fulfil their responsibilities to their members and the Regulator.

We continually adapt our services in response to the ever-changing environment. Our consultants serve on industry committees, ensuring they are at the forefront of industry development, keep abreast of the latest developments and can provide a proactive consulting service.

Our unique service helps to lighten the load of responsibility that falls on trustees through their fiduciary duties.

By empowering trustees, we engineer success.

