Member data requirements

Title	First name	Surname	Date of birth (dd/mm/yyyy)	Gender	Identity number type**	Identification number**	Member occupation (code)	Annual pensionable earnings	Member group	Date of service commencement with company (dd/mm/yyyy)	Date from which retirement benefit calculated (dd/mm/yyyy)	Member status	Participating employer branch code (max ten characters)**	Participating employer reference number (max ten characters)*	Participating employer payroll number (max ten characters)**	Billing group (max 10 digits)	Pay frequency

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Information required at launch stage or if the members are transferring their accrued assets from an existing retirement fund and where risk cover is taken over

As marked with ** above as well as:

- Date from which retirement benefit calculated
- Health loadings imposed by previous insurer
- Cover enjoyed at previous insurer
- Free cover limit enjoyed at previous insurer

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