



SuperFund (Orion)

Member Investment Option Form

(Applicable to members 5 years from retirement)

Switching assets from a Market Linked Portfolio to the Smoothed Bonus Portfolio prior to retirement (To be completed by members 5 years from Normal Retirement Date)

If you are invested in one of the Market Linked Portfolios (SYmmeTRY), 5 years prior to your normal retirement date, you have the option of transferring your investments to the Smoothed Bonus Portfolio (Absolute Stable Growth Portfolio).

How will the transfer take place?

You may advise Old Mutual to transfer your accumulated credit from SYmmeTRY, via 5 annual portions, to the Absolute Stable Growth Portfolio. These annual transfers will happen on the first day of the month following your birthday (or the first business day following), each year until all of your SYmmeTRY accumulated credit has been transferred.

Please note that if this request is received later than two weeks before the first due disinvestment date, Old Mutual will initiate the first switch within 2 weeks of receipt. From the date of the first transfer, all of your future contributions will be invested in the Smoothed Bonus Portfolio.

In order to exercise the above option, please complete and sign the following:

Name of employer _____

Old Mutual scheme code _____ Old Mutual member reference number _____

Member's details _____

Title _____ Full first names _____ Surname _____

Full residential address (not box number) _____

Date of birth _____ Identification number _____

Work telephone number _____ Home telephone number _____

Cellphone number _____

I hereby elect to transfer my full accumulated credit in the Market Linked Portfolio (SYmmeTRY) to the Smoothed Bonus Portfolio (Absolute Stable Growth Portfolio) over a period of 5 years. My SYmmeTRY accumulated credit will be transferred in 5 portions on an annual basis from SYmmeTRY and invested in the Absolute Stable Growth Portfolio. The first transfer is due 5 years prior to my normal retirement date and will continue annually until my accumulated credit is fully invested in the Absolute Stable Growth Portfolio.

The effective dates of the annual transfer will be the first of the month following my birthday (or the first business day following) and will be carried out automatically for a period of 5 years. The dates of the transfers will be determined automatically by the administration system with no specific consideration to prevailing market conditions. I understand that if this request is received later than two weeks before the first due disinvestment date, Old Mutual will initiate the first switch within 2 weeks of receipt.

In addition, from the date of the first switch all future monthly contributions will be invested in the Absolute Stable Growth Portfolio.

By signing this form, I declare that I have discussed this decision with my Financial Adviser and that I understand the risks associated with choosing this option. I understand that the investment risk is borne by me and that the Fund, the Trustees and the Administrator of the Fund shall not be liable for any losses incurred by me, as a result of the exercise of this option.

Member's full name/s and surname _____

Member's signature _____ Date signed _____