

Vision:



The OM Academy aims to provide carefully selected learners with the academic training that will result in a portable, recognised qualification within the financial services industry. Providing the learner a structured environment in which to operate and gain practical experience that will enable him to operate successfully as a financial planner within his own or established business.

What do we offer:

- Recognised qualification – NQF Level 5: Wealth Management.
- Both the theoretical and practical training in financial services.
- Infrastructure and facilities in which to operate.
- A monthly living allowance.

Duration:

This is a 12 month structured learnership programme. During this time you will enter into a fixed term contract with Old Mutual and will become an employee of the company.

Benefits:



The great benefits to you as the learner:

- A recognised qualification through out the financial services industry.
- The advantage of gaining both the theoretical and practical experience in training.
- A great support system through coaching and mentoring.
- Great earning potential early within the programme.
- Access to all of Old Mutual's' internal resources.
- Be first in line for selection for employment with Old Mutual and supporting Brokers.
- Long term could establish own business as an Independent Financial Planner.

Requirements:



To qualify for this fantastic programme, you will need:

- a tertiary qualification (graduate)
- preferably have 1 years working experience
- BEE candidates, men and women aged 25 – 32.

For more details on this incredible opportunity please visit our website at:

www.oldmutualacademy.co.za

Our Value Principles:

Accountability: Taking ownership of the outcomes, irrespective of the consequences.

Service Orientation: Our efforts are focused on meeting the clients' needs.

Team Player: Our ability to interact and trust each other to achieve common goals.



About the Academy:

The Old Mutual Academy for Financial Planners has been established because we recognise the importance of bringing young, enthusiastic people into the industry. The Academy the first of its kind in South Africa – is based in Johannesburg. It is run by Old Mutual, one of the largest and oldest financial services companies in Africa. With a track record spanning more than 150 years and its substantial client base, Old Mutual is well equipped to teach you all about the industry.

The Academy's goal is to empower enterprising individuals to begin working as soon as possible. So you will not only learn all the theory and intricacies of the trade, but will be given practical training during your studies so that when you graduate, you will be able to put your qualification to immediate use.



People and whole families, rely on people like you to help them grow their money, save for their future or prepare for retirement.

Contact Details:

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Fax: (011) 447 8657

Visit our Website:

www.oldmutualacademy.co.za

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1st Floor, Rosebank Terrace
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Johannesburg
2121

PO BOX 1169
Parklands
2121

How to apply:

Please provide:

A certified copy of your identity document

A certified copy of your qualification

Proof of 1 year employment

Fax: to Head of Financial Academy
0866 366 461

Old Mutual Academy for Financial Planners



Developing a New Generation of Financial Planners

