



Good Afternoon, Adeeb

Personal Details

Transact

Correspondence

R15 218 991.00

Total Portfolio Value

TRANSACTION
NOW →Transact on your
investmentsSTART A NEW
INVESTMENT →Start
investing nowTAX
CERTIFICATES →Download
tax documentsTWO-POT
ELIGIBILITY →Savings Pot
withdrawal contract
information

Two-Pot Eligibility ⓘ

Current Estimated Withdrawal Amount

The Two-pot system allows Retirement Fund members to access their Savings Pot before retirement in case of a financial emergency. Any withdrawal from your Savings Pot reduces the amount you will receive as a lumpsum at retirement.



Old Mutual Wealth Preservation (Pension) Investment | Purpose: Other 0987654321

R30 000.00



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To view Savings Pot withdrawal information on your other Old Mutual retirement products, please use our WhatsApp service, login to MyOldMutual or visit www.oldmutual.co.za/twopot.

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