



Ndingathanda ukuthatha umhlalaphantsi!

Ngaphambi kokuba uqalise! Nazi izinto ekufuneka uziphathe ukuze ube nokungenisa ibango lakho:

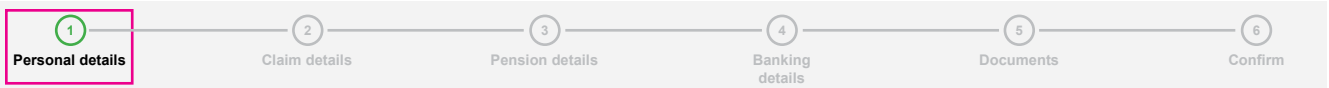
1. Inombolo yakho ye-ID
2. Inombolo yeselfowuni owayisebenzisayo ngexesha ubhalisela iMyClaim
3. Inombolo yakho yerhafu
4. Ifomu yesicelo egcwalisiweyo ukwenzela ipenshini yakho
5. Iinkcukacha zakho zebhanki

AMANYATHELO EMYCLAIM: LNgena ngepasiwedi kwiMyClaim

Cofa [apha](#) ukuya kwisikhokelo sendlela yokubhalisa okanye yokungena ngepasiwedi kwiMyClaim

KUFUNKA WENZE NJE AMANYATHELA AMA-6

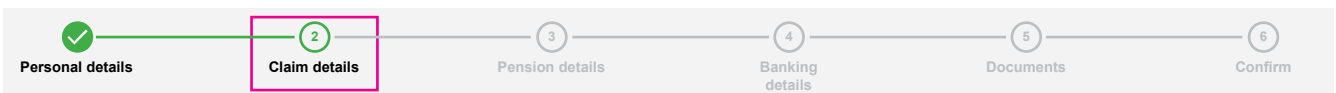
1 Gcwalisa iinkcukacha zakho zobuqu



Kweli candelo uza kugcwalisa iinkcukacha zakho zobuqu eziza kusivumela siqhagamshelane nawe ukuba kuyimfuneko:

- Kwinombolo yeselfowuni yobuqu
- Kwidilesi yeimeyili yobuqu (MUSA ukusebenzisa idilesi yeimeyili yakho yasemsebenzini)

2 Gcwalisa iinkcukacha zebango lakho



Jonga amaxabiso kwimbiza nganye kwezi mbiza zakho.

What you have saved so far			
R 884 490.08	R 884 490.08	R 0.00	
<small>Total benefit value</small>	<small>Cash withdrawal limit</small>	<small>Min. annuity purchase</small>	
Benefit breakdown			
	Total benefit value	Cash withdrawal limit	Min. annuity purchase
<input checked="" type="checkbox"/> Vested provident pot <input type="radio"/>	R 659 890.57	R 659 890.57	R 0.00
<input checked="" type="checkbox"/> Vested pension pot <input type="radio"/>	R 188 495.41	R 188 495.41	R 0.00
<input checked="" type="checkbox"/> Savings pot <input type="radio"/>	R 31 533.18	R 31 533.18	R 0.00
<input checked="" type="checkbox"/> Retirement pot <input type="radio"/>	R 4 572.92		
Total	R 884 490.08	R 879 917.16	



- Funda zonke ezi zinto zinokukhethwa uze ukhethe le ongathanda ukuyikhetha.
- Eli lungu likhethe u-“Thatha enye yemali yakho yomhlalaphantsi eselugcinweni njengekheshi uze uthenge ipenshini ngale iseleyo”

Before you select an option
Before you make a final decision about what to do with your retirement savings, make sure you understand your options and are able to decide on the right options for you by discussing these options with your financial adviser.

Please select what you would like to do with your retirement savings

Keep your retirement savings in the Fund
Not taxable until you withdraw

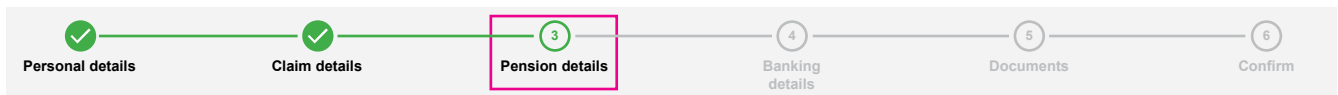
Take some of your retirement savings in cash and buy a pension with the rest
Includes tax implications

Buy a Pension with your entire retirement savings
Not taxable until you withdraw

Transfer all of your retirement savings into another approved fund
Not taxable until you withdraw or retire

Take the maximum amount in cash
Includes tax implications

3 Gcwalisa icandelo leenkukacha zePenshini



- Cofa kwiiRandi / kwiPesenti ukuze ubonise ukuba yimalini ongathanda ukuyithatha njengekheshi.
- Eli lungu likhethe ukuthatha i-30% njengekheshi lize lithenge ipenshini nge-70% yeli xabiso lebhenefithi

Step 3 of 6
Tell us about the pension products you're purchasing

Take some of your retirement savings in cash and buy a pension with the rest

R 884 490.08 Total benefit value R 884 490.08 Cash withdrawal limit

R 884 490.08 Vested pot R 0.00 Savings pot R 0.00 Retirement pot

Capture the amounts in RANDES PERCENTAGES

Cash value
% 30

* Please note, the cash value will be subject to tax

Take maximum cash

Annuity value
% 70

- Ilungu likhethe i-“Allan Gray Living Annuity” laza lafaka i-100% yebhenefithi kuyo.
- Kungenjalo, ilungu ngelikhethe ngaphezu kwemveliso e-1 yepenshini ngokucofa ku-“YONGEZA ENYE IFANDI”
- Cofa ku-QHUBEKA

Pension product details

Please provide the following details of the pension product from which you are purchasing your pension.

Fund details	Rand split	Percentage split
<input type="checkbox"/> Allan Gray Living Annuity	R 619 143.06	100.00 %

ADD ANOTHER FUND +

TOTAL: R 619 143.06 100 % / R 619 143.06

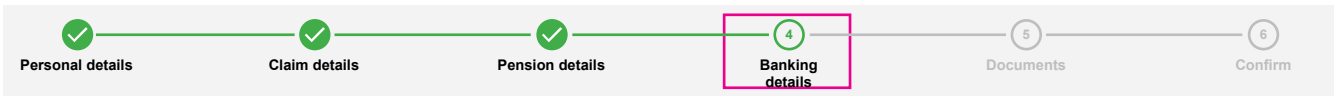
PREVIOUS CONTINUE

Need some help with the form?
We have you covered. Click on the below to view the MyClaim How-To guide to help you with the form.

VIEW MYCLAIM HOW-TO-GUIDE



4 Gcwalisa icandelo leenkukacha zeBhanki



- Gcwalisa icandelo lee-“nkukacha zebhanki”, ngeenkukacha zebhanki ezisegameni lakho.
- QAPHELA: Usenokucelwa ukuba unike ubungqina beenkukacha zebhanki, ukuba asinakho ukungqinisisa iinkukacha zebhanki ozinikezileyo.

Step 4 of 6
Let's talk financials

Banking details

Bank name
▼ PostBank - South African Post Office Bank

Branch code
460005

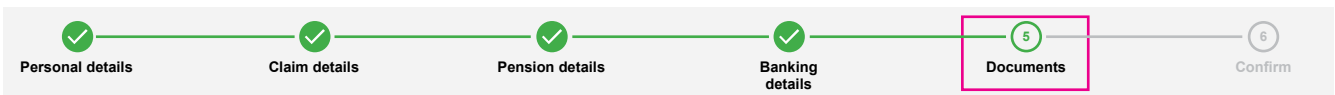
Branch name
SA POSTBANK SOC LTD

Account number
01234567

Account Type
 Current Account Savings Account

[PREVIOUS](#) [CONTINUE](#)

5 Lowuda la maxwebhu afunwayo



- Lowuda ezi fomu ziceliweyo.
- Eli lungu bekufuneka lilowude **iFomu yeSicelo** kunye **neSiteyitimenti seBhanki**.

Step 5 of 6
Before you go, we need a couple of documents

Please provide us with the following documents

- ▶ Proposal/Application Form of Receiving Fund
- ▶ Bank Statement

Note: Documents or images must not be password protected and can be PDF or JPC format but must not exceed the size of 10MB each

Proposal/Application Form of Receiving Fund
 Application form.pdf Max 10 MB

Bank Statement
 Bank statement.pdf Max 10 MB

[PREVIOUS](#) [CONTINUE](#)

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6 Yamkela iMimiselo neMiqathango uze ungenise ibango

Progress bar: Personal details ✓ Claim details ✓ Pension details ✓ Banking details ✓ Documents ✓ Confirm 6

Please read through and accept the terms and conditions, related to your claim, before you submit

I accept the [terms & conditions](#)

Please note
Once you have submitted your claim it reversed. Please make sure all of the provided information is correct before continuing.

[PREVIOUS](#) [CONTINUE](#)

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Dawunlowuda iSishwankathelo seBango

[DOWNLOAD THE CLAIM SUMMARY](#)

[DONE →](#)

- Cofa ku-“DAWUNLOWUDA ISISHWANKATHELO SEBANGO” ukuze udawunlowude isishwankathelo sazo zonke iinkcukacha osanda kuzingenisa
- Cofa u-“GQIBILE” ukuze ugqibezele le nkqubo.