



MEET YOUR RETIREMENT BENEFITS COUNSELLORS

OLDMUTUAL

CORPORATE
RETIREMENT SOLUTIONS

SUPERFUND



THE SUPERFUND MANAGEMENT BOARD HAS PARTNERED WITH OLD MUTUAL TO PROVIDE YOU WITH THE FREE SERVICES OF A RETIREMENT BENEFITS COUNSELLOR (RBC).

WHAT CAN YOUR RBC DO FOR YOU?

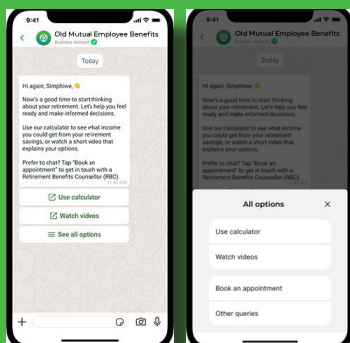
1. Outline your retirement options
2. Explain how annuities work to give you a retirement income (pension)
3. Describe the different kinds of annuities, so you can choose the best one for you
4. Discuss the tax implications on your cash portion
5. Provide quotes on your annuity options so you can see what your retirement income could be
6. Help you complete the annuity application documents
7. Help you to submit your retirement claim (MyClaim)
8. Put you in contact with your Fund intermediary, where one has been appointed, or an Old Mutual financial adviser if you want advice*

*RBCs are not financial advisers and therefore will not give you financial advice. They also do not earn any commission for the guidance or information they give you. If you use the services of a financial adviser, you may be charged for his or her services.

TAKE THE FOLLOWING STEPS TODAY:

Say Hi on the Old Mutual SuperFund channel on WhatsApp at 082 754 8146 for free information, guidance, or to book an appointment with one of our Old Mutual Retirement Benefits Counsellors (RBCs) or Financial Advisers.

Here's what you can look forward to when you engage us about your Retirement via the My Retirement menu on WhatsApp:



- Access to retirement calculators.
- Educational and explainer videos.
- A simplified process to book an appointment with a Retirement Benefits Counsellor or Financial Adviser.
- Access to Ask Thuso, a flexible retirement AI Chat Assistant on WhatsApp. She gives fast, accurate answers to any retirement questions, ensuring reliable support to all our members. This functionality can be found under the "Ask Thuso" option on the main menu.

You can also reach us via:

Email: superfundannuity@oldmutual.com

Telephone: 0860 388 873 or 021 508 0069

Old Mutual SuperFund is the brand of both the Old Mutual SuperFund Pension and Provident Funds.

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