



# Ngingathanda ukuthatha umhlalaphansi!

**Ngaphambi kokuba uqale!** Nazi izinto okuzodingeka zibe seduze ngenkathi uletha isicelo sakho:

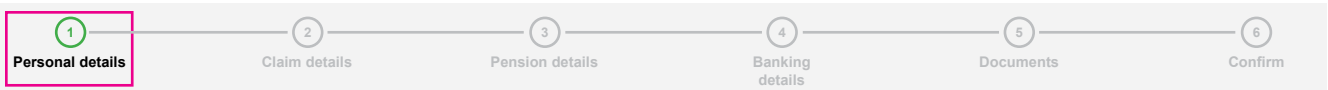
1. Inombolo yakho kaMazisi
2. Inombolo kamakhalekhukhwini oyisebenzise ngenkathi ubhalisela i-MyClaim
3. Inombolo yakho yentela
4. Ifomu lesicelo eligcwalisiwe le-annuity
5. Yolminingwane yakho yokubhanga

## **IZINYATHELO ZE-MYCLAIM:** LNgena kuMyClaim

Chofoza **lapha** ukuze uye kumhlahlandlela wokuthi kubhaliswa kanjani noma kungenwa kanjani kuMyClaim

## **UDINGA NJE UKWENZA IZINYATHELO EZI-6**

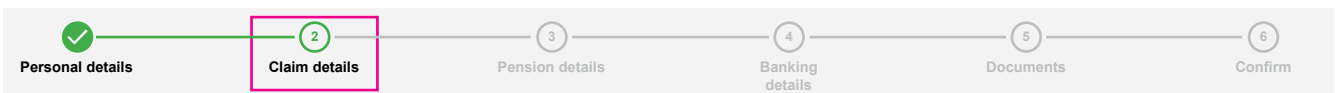
### **1 Gcwalisa imininingwane yakho**



Kulesi sigaba uzogcwalisa imininingwane yakho ebandakanya naleyo ezokwenza sikwazi ukukuthinta uma kudingeka:

- Inombolo yakho kamakhalekhukhwini
- Ikheli lakho le-imeyli okungeyakho (UNGasebenzisi i-imeyli yakho yomsebenzi)

### **2 Gcwalisa imininingwane yesicelo sakho**



Buka amanani embiza yakho ngayinye.

What you have saved so far			
R 884 490.08	R 884 490.08	R 0.00	
<small>Total benefit value</small>	<small>Cash withdrawal limit</small>	<small>Min. annuity purchase</small>	
Benefit breakdown			
	Total benefit value	Cash withdrawal limit	Min. annuity purchase
<input checked="" type="checkbox"/> Vested provident pot <input type="radio"/>	R 659 890.57	R 659 890.57	R 0.00
<input checked="" type="checkbox"/> Vested pension pot <input type="radio"/>	R 188 495.41	R 188 495.41	R 0.00
<input checked="" type="checkbox"/> Savings pot <input type="radio"/>	R 31 533.18	R 31 533.18	R 0.00
<input checked="" type="checkbox"/> Retirement pot <input type="radio"/>	R 4 572.92		
<b>Total</b>	<b>R 884 490.08</b>	<b>R 879 917.16</b>	



- Funda konke ongakukhetha bese ukhetha lokho okufunayo.
- Leli lunga likhethe “Ukuthatha enye ingxenye yemali elondolozelwe umhlalaphansi iwukheshi bese lithenga impesheni ngaleyo esele”

Before you select an option  
Before you make a final decision about what to do with your retirement savings, make sure you understand your options and are able to decide on the right options for you by discussing these options with your financial adviser.

Please select what you would like to do with your retirement savings

**Keep your retirement savings in the Fund** Not taxable until you withdraw

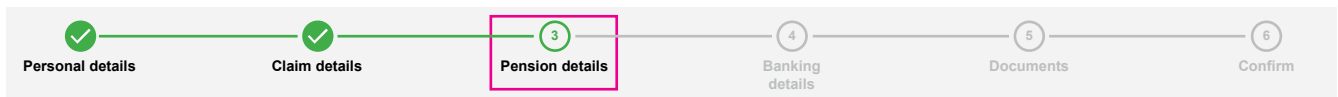
**Take some of your retirement savings in cash and buy a pension with the rest** Includes tax implications

**Buy a Pension with your entire retirement savings** Not taxable until you withdraw

**Transfer all of your retirement savings into another approved fund** Not taxable until you withdraw or retire

**Take the maximum amount in cash** Includes tax implications

### 3 Cwalisa isigaba seminingwane yempesheni



- Chofoza kumaRandi / Amaphesenti ukukhombisa ukuthi yimalini ongathanda ukuyithatha ingukheshi.
- Leli lunga likhetha ukuthatha ukheshi ongama-30% bese lithenga impesheni ngama-70% wenani lomhlomulo

Step 3 of 6  
**Tell us about the pension products you're purchasing**

**Take some of your retirement savings in cash and buy a pension with the rest**

R 884 490.08 R 884 490.08  
Total benefit value Cash withdrawal limit

R 884 490.08 Vested pot  R 0.00 Savings pot  R 0.00 Retirement pot

Capture the amounts in RANDS PERCENTAGES

Cash value  
% 30

\* Please note, the cash value will be subject to tax.

Take maximum cash  
Annuity value  
% 70

- Ilunga likhethe “Allan Gray Living Annuity” lase laba ama-100% omhlomulo kulokho.
- Kungenjalo, Ilunga belingakhetha umkhiqizo wempesheni ongaphezu ko-1, ngokuchofa lapho kuthi “YENGEZA ESINYE ISIKHWAMA”
- Chofoza lapho kuthi QHUBEKA

**Pension product details**

Please provide the following details of the pension product from which you are purchasing your pension.

Fund details	Rand split	Percentage split
Allan Gray Living Annuity	R 619 143.06	100.00 %

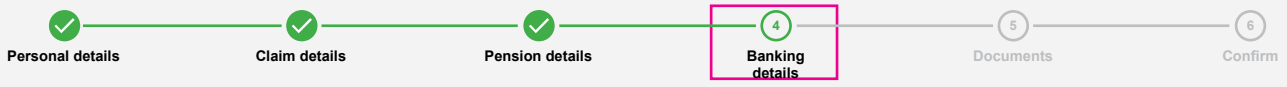
ADD ANOTHER FUND +

**TOTAL :** R 619 143.06 100 % / R 619 143.06

**Need some help with the form?**  
We have you covered. Click on the below to view the MyClaim How-To guide to help you with the form.



#### 4 Gcwalisa isigaba seminingwane Yokubhanga



- Gcwalisa isigaba “seminingwane yokubhanga”, ngeminingwane yasebhangе esegameni lakho.
- OKUBALULEKILE: Kungenzeka ucelwe ukuba unikeze ubufakazi beminingwane yokubhanga, uma singakwazi ukuqinisekisa iminingwane oyihlinzekile.

Step 4 of 6  
**Let's talk financials**

**Banking details**

Bank name  
▼ PostBank - South African Post Office Bank

Branch code  
460005

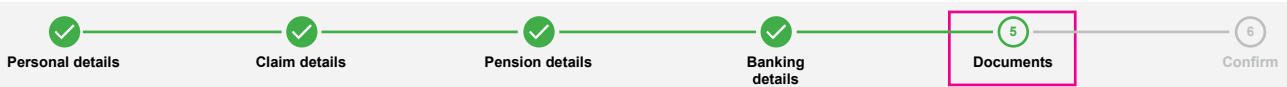
Branch name  
SA POSTBANK SOC LTD

Account number  
01234567

Account Type  
 Current Account  Savings Account

PREVIOUS CONTINUE

#### 5 Faka amadokhumenti adingekayo



- Faka amadokhumenti aceliwe.
- Leli lunga bekudingeka lifake **Ifomu Lokufaka Isicelo** kanye **Nesitatimende Sasebhangе**.

Step 5 of 6  
**Before you go, we need a couple of documents**

Please provide us with the following documents

- ▶ Proposal/Application Form of Receiving Fund
- ▶ Bank Statement

**Note:** Documents or images must not be password protected and can be PDF or JPG format but must not exceed the size of 10MB each

Proposal/Application Form of Receiving Fund  
Application form.pdf  
Max 10 MB

Bank Statement  
Bank statement.pdf  
Max 10 MB

PREVIOUS CONTINUE

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VIEW MYCLAIM HOW-TO-GUIDE



## 6 Vuma Imihomo Nemibandela bese uhambisa isicelo

Progress bar: Personal details ✓, Claim details ✓, Pension details ✓, Banking details ✓, Documents ✓, Confirm 6

Please read through and accept the terms and conditions, related to your claim, before you submit

I accept the [terms & conditions](#)

**Please note**  
Once you have submitted your claim it reversed. Please make sure all of the provided information is correct before continuing.

[PREVIOUS](#) [CONTINUE](#)

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[VIEW MYCLAIM HOW-TO-GUIDE](#)

## Dawuniloda Isifushaniso Sasicelo

[DOWNLOAD THE CLAIM SUMMARY](#)

[DONE →](#)

- Chofoza lapho kuthi “DAWUNILODA ISIFUSHANISO SESICELO” ukuze udawunilode isifushaniso sayo yonke imininingwane oyilethile
- Chofoza lapho kuthi “UQEDILE” ukuze uphuthule inqubo.