CORPORATE

DO GREAT THINGS EVERY DAY

TWO-POT RETIREMENT SYSTEM

Ngingathanda ukuthatha umhlalaphansi!

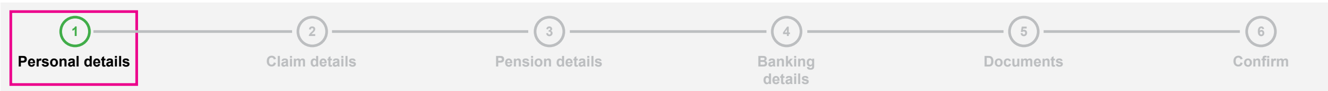
Ngaphambi kokuba uqale! Nazi izinto okuzodingeka zibe seduze ngenkathi uletha isicelo sakho:

1. Inombolo yakho kaMazisi
2. Inombolo kamakhalekhukhwini oyisebenzise ngenkathi ubhalisela i-MyClaim
3. Inombolo yakho yentela
4. Ifomu lesicelo eligcwalisiwe le-annuity
5. Yolmininingwane yakho yokubhanga

IZINYATHELO ZE-MYCLAIM: LNgena kuMyClaim
Chofoza **lapha** ukuze uye kumhlahlandlela wokuthi kubhaliswa kanjani noma kungenwa kanjani kuMyClaim

UDINGA NJE UKWENZA IZINYATHELO EZI-6

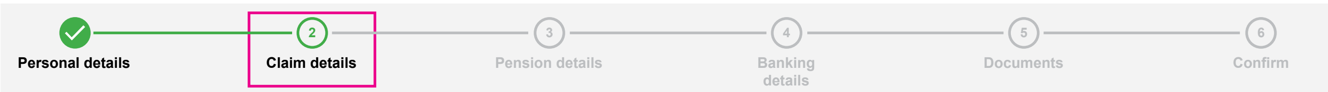
1 Gcwalisa imininingwane yakho



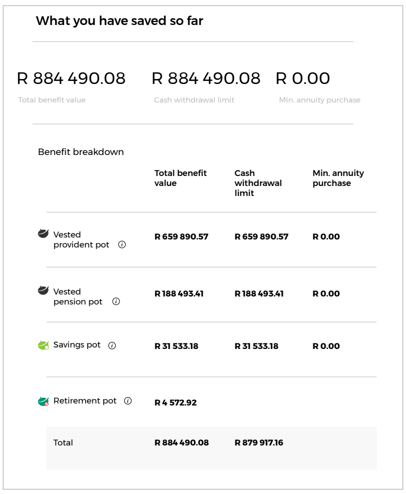
Kulesi sigaba uzogcwalisa imininingwane yakho ebandakanya naleyo ezokwenza sikwazi ukukuthinta uma kudingeka:

- Inombolo yakho kamakhalekhukhwini
- Ikheli lakho le-imeyli okungeyakho (UNGAsebenzisi i-imeyli yakho yomsebenzi)

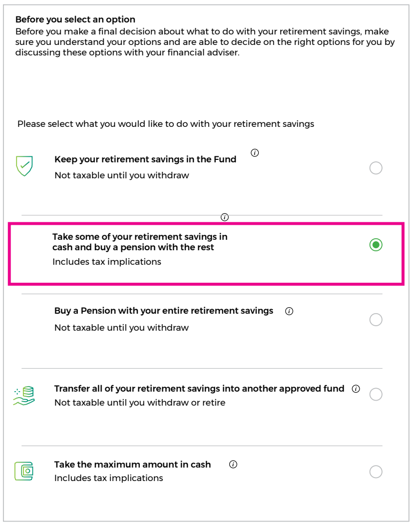
2 Gcwalisa imininingwane yesicelo sakho



Buka amanani embiza yakho ngayinye.



- Funda konke ongakukhetha bese ukhetha lokho okufunayo.
- Leli lunga likhethe “Ukuthatha enye ingxenye yemali elondolozelwe umhlalaphansi iwukheshi bese lithenga impesheni ngaleyo esele”



Before you select an option
Before you make a final decision about what to do with your retirement savings, make sure you understand your options and are able to decide on the right options for you by discussing these options with your financial adviser.

Please select what you would like to do with your retirement savings

Keep your retirement savings in the Fund
Not taxable until you withdraw

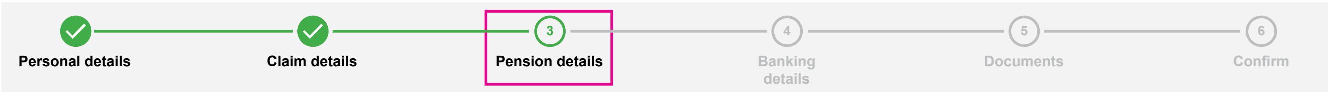
Take some of your retirement savings in cash and buy a pension with the rest
Includes tax implications

Buy a Pension with your entire retirement savings
Not taxable until you withdraw

Transfer all of your retirement savings into another approved fund
Not taxable until you withdraw or retire

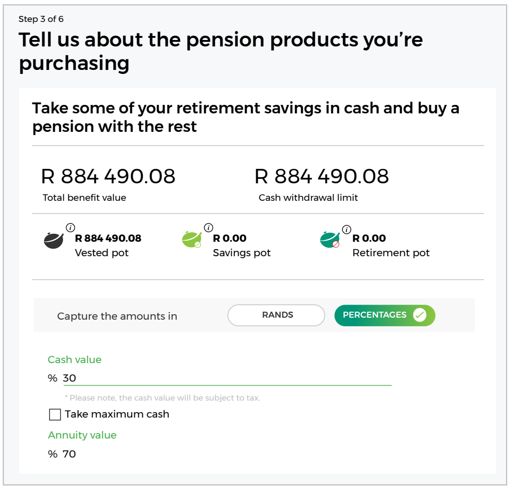
Take the maximum amount in cash
Includes tax implications

3 Cwalisa isigaba semininingwane yempesheni



Personal details — Claim details — 3 Pension details — 4 Banking details — 5 Documents — 6 Confirm

- Chofoza kumaRandi / Amaphesenti ukukhombisa ukuthi yimalini ongathanda ukuyithatha ingukheshi.
- Leli lunga likhetha ukuthatha ukheshi ongama-30% bese lithenga impesheni ngama-70% wenani lomhlomulo



Step 3 of 6

Tell us about the pension products you’re purchasing

Take some of your retirement savings in cash and buy a pension with the rest

R 884 490.08
Total benefit value

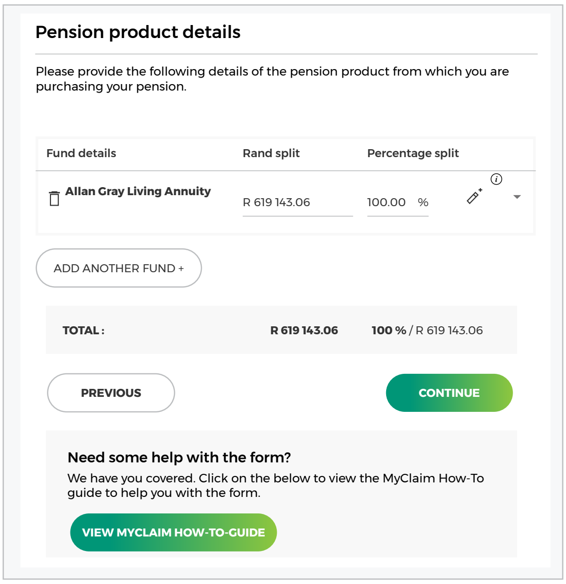
R 884 490.08
Cash withdrawal limit

R 884 490.08 Vested pot
R 0.00 Savings pot
R 0.00 Retirement pot

Capture the amounts in RANDS PERCENTAGES

Cash value
% 30
* Please note, the cash value will be subject to tax.
Take maximum cash
Annuity value
% 70

- Ilunga likhethe “Allan Gray Living Annuity” lase laba ama-100% omhlomulo kulokho.
- Kungenjalo, Ilunga belingakhetha umkhiqizo wempesheni ongaphezu ko-1, ngokuchofoza lapho kuthi “YENGEZA ESINYE ISIKHWAMA”
- Chofoza lapho kuthi QHUBEKA



Pension product details

Please provide the following details of the pension product from which you are purchasing your pension.

Fund details	Rand split	Percentage split
Allan Gray Living Annuity	R 619 143.06	100.00 %

ADD ANOTHER FUND +

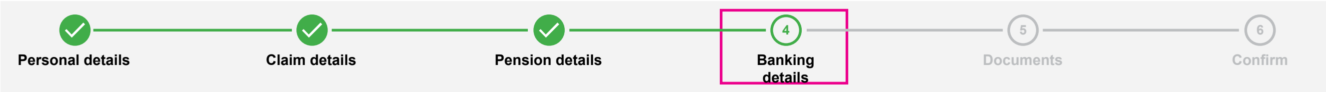
TOTAL :	R 619 143.06	100 % / R 619 143.06

PREVIOUS CONTINUE

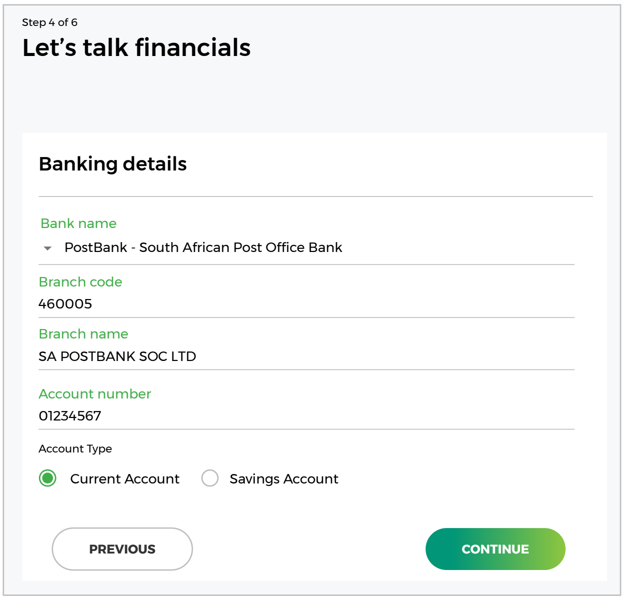
Need some help with the form?
We have you covered. Click on the below to view the MyClaim How-To guide to help you with the form.

VIEW MYCLAIM HOW-TO-GUIDE

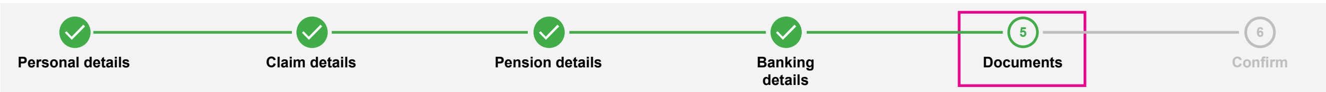
4 Gcwalisa isigaba semininingwane Yokubhanga



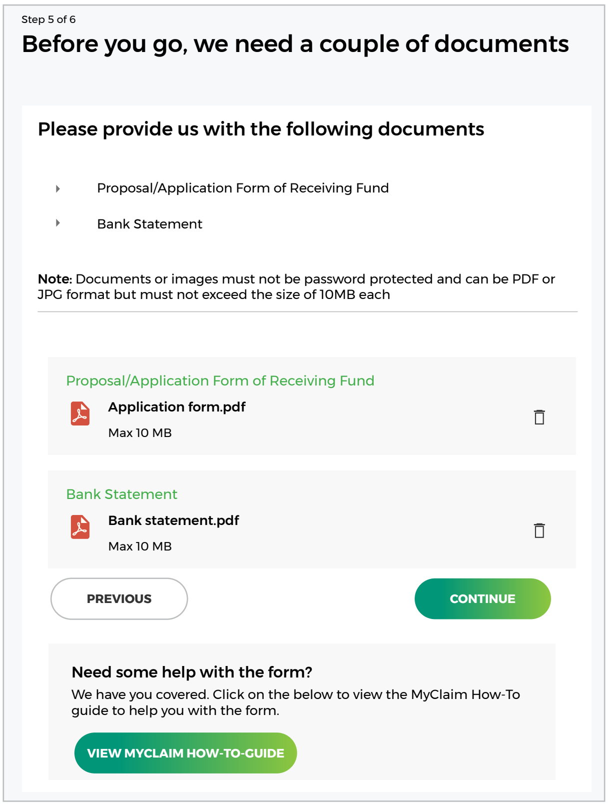
- Gcwalisa isigaba "semininingwane yokubhanga", ngemininingwane yasebhange esegameni lakho.
- OKUBALULEKILE: Kungenzeka ucelwe ukuba unikeze ubufakazi bemininingwane yokubhanga, uma singakwazi ukuqinisekisa imininingwane oyihlinzekile.



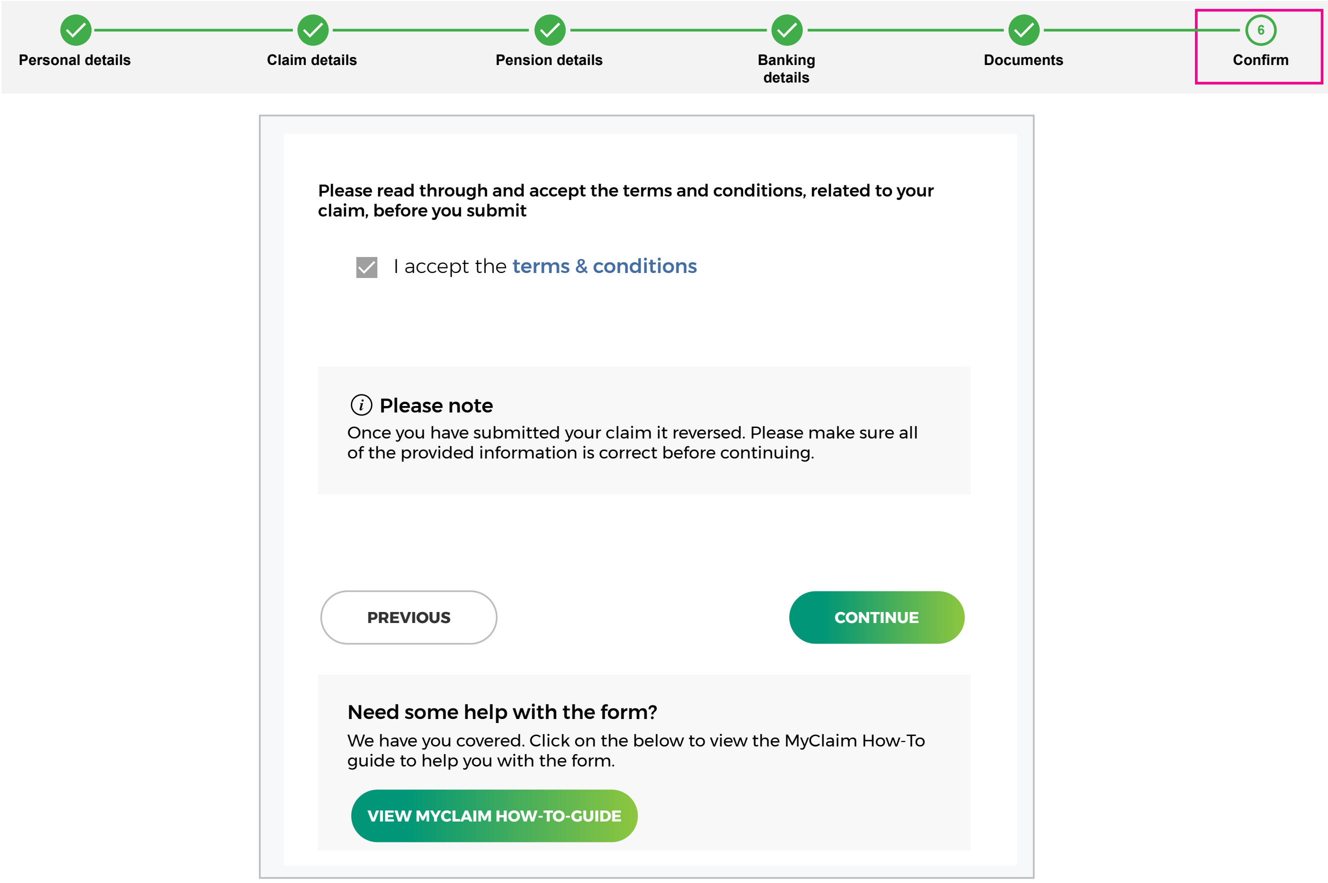
5 Faka amadokhumenti adingekayo



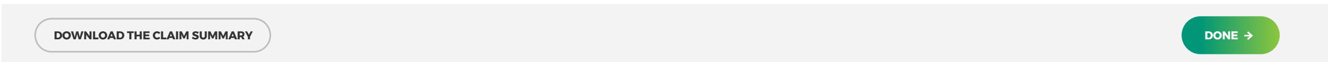
- Faka amadokhumenti aceliwe.
- Leli lunga bekudingeka lifake **Ifomu Lokufaka Isicelo** kanye **Nesitatimende Sasebhange.**



6 Vuma Imihomo Nemibandela bese uhambisa isicelo



Dawuniloda Isifushaniso Sesicelo



- Chofoza lapho kuthi “DAWUNILODA ISIFUSHANISO SESICELO” ukuze udawunilode isifushaniso sayo yonke imininingwane oyilethile
- Chofoza lapho kuthi “UQEDILE” ukuze uphothule inqubo.

Ithimba lethu lihlezi likhona ukuze likweseke yonke indlela, ngakho unganqikazi ukusithinta esikhungweni sethu sezingcingo esenzelwe khona lokhu (0860 20 30 40) uma unanoma yimiphi imibuzo.