



OLDMUTUAL

OLD MUTUAL  
EMPLOYEE GROUP IN SUPERFUND



### Default Investment Portfolio Trailing Returns

As of Date: 2026/03/31

	1 Year	3 Years	5 Years	10 Years
Old Mutual Absolute Smooth Growth	15,5	13,0	12,4	9,4
CPI + 6%	9,1	10,1	11,1	10,9

### Market Linked Investment Portfolios Trailing Returns

	1 Year	3 Years	5 Years	10 Years
Symmetry 5-7	20,9	14,9	13,2	10,5
Old Mutual Profile Edge 28	21,2	14,8	13,0	10,1
Coronation Managed	15,4	15,4	13,3	10,9
CPI + 6%	9,1	10,1	11,1	10,9
M&G Balanced	19,3	14,5	13,7	10,7
Symmetry 4-6 Tracker*	21,8	16,5	13,5	9,7
CPI + 5%	8,1	9,1	10,1	9,9

### Smooth Bonus Investment Portfolios Trailing Returns

	1 Year	3 Years	5 Years	10 Years
Old Mutual Absolute Smooth Growth	15,5	13,0	12,4	9,4
CPI + 6%	9,1	10,1	11,1	10,9
Old Mutual Coregrowth 100	12,8	10,7	9,7	8,6
CPI + 3%	6,1	7,0	8,0	7,8

### Shari'ah Investment Portfolios Trailing Returns

	1 Year	3 Years	5 Years	10 Years
OM Shari'ah Composite Fund (MMSGCP)	22,8	13,2	11,6	9,0
CPI + 4.5%	7,6	8,6	9,6	9,3

### Money Market Investment Portfolios Trailing Returns

	1 Year	3 Years	5 Years	10 Years
Futuregrowth 120-day Money Market**	7,8	8,6	7,3	7,3
CPI Headline	3,1	3,7	4,8	4,6

\*Symmetry 4-6 Tracker w.e.f 1 July 2024 and OMIG Balanced Index Prior

\*\*OM SA Money Market Fund Prior to May 2024 and Futuregrowth 120-day money market from 1 June 2024