



DEATH BENEFIT CLAIM FORM

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POLICE REPORT FOR UNNATURAL DEATHS

This document must be completed by the investigating officer at the police station where the Deceased's death was reported. **This form only needs to be completed if the Deceased died as a result of Unnatural Causes** (e.g. an accident, murder or suicide).

In case you need assistance completing and submitting this document, please contact:

Protektor Preservation Fund
 Address PO Box 167, Cape Town 8000
 Telephone 0860 20 30 40
 Email superfunddeaths@oldmutual.com



DECEASED'S PERSONAL INFORMATION

Please provide the following information as per the Deceased's ID book for reference purposes

First name(s)

Surname

ID/Passport number

For office use only



CIRCUMSTANCES OF THE DEATH

Date of death

Date identified

Place of death

Who identified the deceased?

What is this person's relationship to the Deceased?

Give a description of how the deceased died.

Is there any suspicion or probability of family involvement in the death of the deceased? Yes No

Police station's name

Case number

Have criminal proceedings been, or will they be, instituted? Yes No

What was the charge?

Who was charged?

If a judgement has been passed, what was the verdict?

Investigating officer's details:

Full name

Rank

Telephone number (Work)

Cell phone number

Signature

OFFICIAL STAMP

FUND MEMBER AND BENEFICIARY PRIVACY NOTICE

This notice applies to members and beneficiaries of the Protektor Preservation Fund .

The Protektor Preservation Fund may collect, use and share personal information or other information provided by you for the following purposes:

- For the administration of the Protektor Preservation Fund, including administering a member's membership of the Protektor Preservation Fund;
- To determine, process and pay benefits from the Protektor Preservation Fund;
- To provide members with information about offerings that will support and enhance their retirement benefits;
- To provide products or services to you, to carry out the transaction you requested and to maintain our relationship;
- To assess and process claims;
- To conduct credit reference searches or verification;
- To confirm and verify your identity, address or banking details;
- To verify that you are an authorised user for security purposes;
- For maintaining the accuracy of your personal information;
- For operational purposes, and where applicable, credit scoring and assessment and credit management;
- For purposes of claim checks (e.g. the Industry Life and Claims Register);
- For the detection and prevention of fraud, crime, money laundering or other malpractice;
- To trace you where you are uncontactable;
- To conduct market or customer satisfaction research or for statistical analysis;
- For audit and record keeping purposes;
- For social responsibility purposes;
- In connection with legal proceedings;
- To comply with legal and regulatory requirements or industry codes or when otherwise allowed by law.
- Where we believe it is necessary to protect our rights.

The Protektor Preservation Fund may share your personal information with:

- Third parties for the purposes listed above. This, for example, includes credit reference, fraud prevention, law enforcement, tracing agencies, data collection and data enrichment agencies to enrich the information that we have about you in order to improve the administration of a member's membership and to communicate more effectively;
- The Old Mutual Group for purposes listed above, or when it is believed it will enhance the services and products that can be offered to a member, but only where the member has not objected to such sharing.
- Your intermediary/broker/financial adviser (when applicable), service providers we engage to process such information on our behalf or who render services to us. These service providers may be abroad, but we will not share your information with them unless we are satisfied that they have adequate security measures in place to protect your personal information;
- Other insurers, retirement funds and retirement annuity funds to obtain claim related information.

You agree that we may view, search and update your information and you further agree we may, where required, process your special personal information (and share this information with relevant third parties) in order to achieve a purpose set out above.

You warrant that when you give us personal information about third parties, this information is accurate and correct, and you have received their permission to share their personal information with us. You confirm that if you are giving consent for a person under 18 (a minor) you have the required authority to do so.

We may transfer your personal information to another country for processing or storage. We will ensure that anyone to whom we pass your personal information agrees to treat your information with the same level of protection as we are obliged to.

You may access the personal information that we hold about you and may also request us to correct any errors or, under certain circumstances request us to delete this information. In certain circumstances, you have the right to object to the processing of your personal information. To do this, simply contact us at the numbers/addresses listed below and specify what information you would like or if you have any questions about this Notice, please contact us at:

Member Call Centre: 0860 20 30 40

Email: ProtektorEnquiriesComplaints@oldmutual.com

You have the right to complain to the Information Regulator, whose contact details are:

<https://inforegulator.org.za/>

General enquiries: enquiries@inforegulator.org.za

Complaints: POPIAComplaints@inforegulator.org.za

You can also view our full Privacy Notice [here](#).

¹ In this Notice "Protektor Preservation Fund" refers to the Protektor Preservation Pension and Provident Funds.

