

# TOP 10

OLD MUTUAL  
SAVINGS & INVESTMENT  
MONITOR

## KEY RESEARCH FINDINGS



### TOP SAVINGS GOALS

- 28% comfortable retirement
- 26% children's education
- 24% emergency expenses/build up a savings buffer
- 24% for family's future in the event they no longer there
- 22% put money aside to maintain/grow wealth

**69%** of working South Africans find themselves often or sometimes overspending.

**57%** said they are "Poly-Jobbers" - they have more than one stream of income

**50%**



are not confident they have enough savings for their retirement

**32%**



of working South Africans have approached a creditor in the past year to make payment arrangements

**75%**

**OF WORKING SOUTH AFRICANS** believe that their personal financial situation will improve in the next six months

**67%**

have made use of rewards programmes to stretch their income

**52%**

of working South Africans gamble, with incidence being highest among those aged 30 - 49 years (58%), as well as men (57%).

**57%**

said they have less debt now than they did a year ago

### TOP 5 FINANCIAL PRIORITIES

**60%** income/job security

**48%** cutting down expenses

**48%** paying off debt

**37%** emergency savings

**36%** ensuring that investments are secure



OLDMUTUAL