



### Your Financial Toolkit: Boost Your Financial Health with these Easy Tools

Life is expensive, and saving isn't always easy. That's why we've created tools to help. Members like you have found they make a real difference – and we think they can help you too!

Read on to see how they work.



### SAVINGS CALCULATOR

Meet Marsha (30). She dreams of starting a small-scale baking business and wants to save R20 000 over the next three years. She already has R2 000 set aside.

Marsha used the Old Mutual Savings Calculator to see how much to save each month and how her savings could grow.



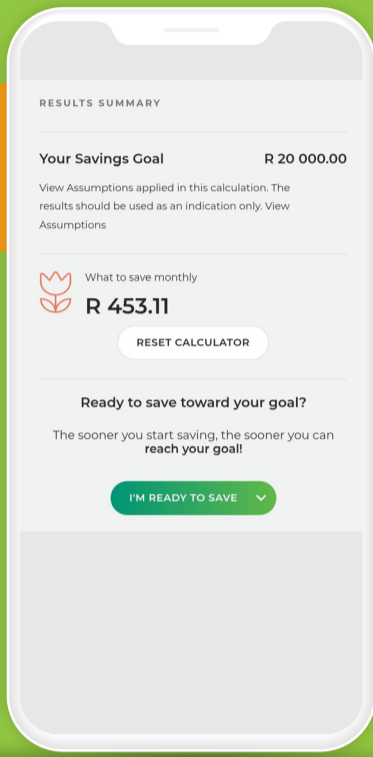
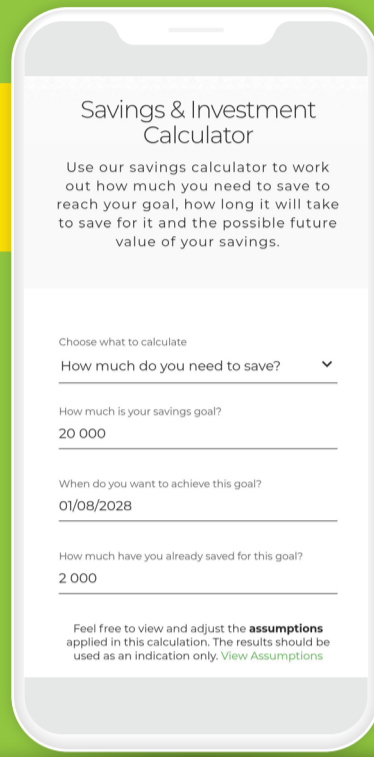
To reach her R20 000 goal by August 2028, Marsha needs to save R453.11 every month.

That might sound like a lot, especially if she can't manage that amount right now. But that's okay. Every contribution counts. What matters is getting started.

You can also make your savings goal a reality – visit our [website](#) to explore the different savings options that can help you get there!



Try the Savings calculator [here](#)



### RETIREMENT NEEDS CALCULATOR

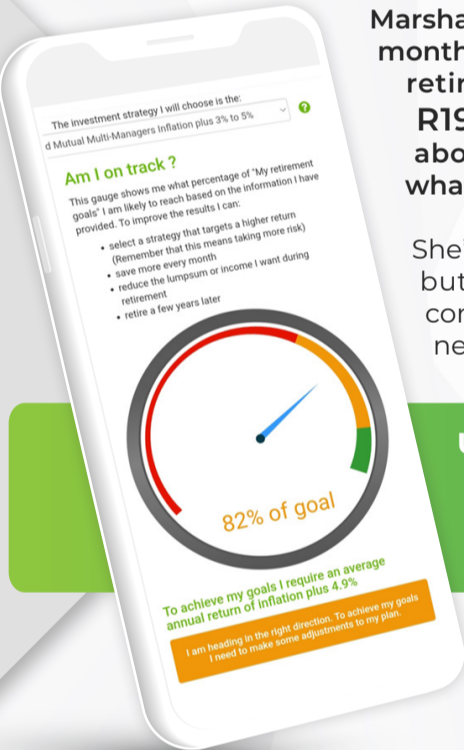
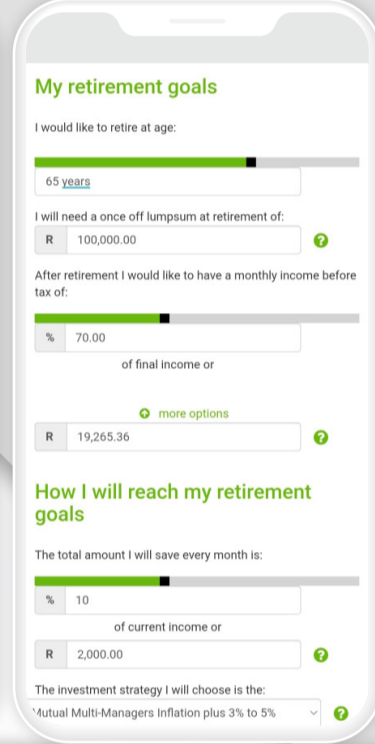
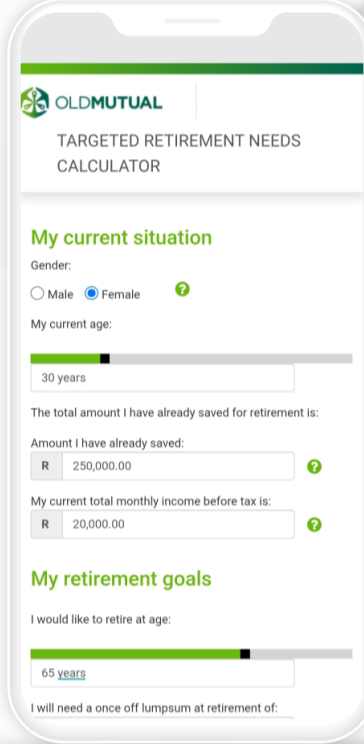
Marsha is also thinking ahead to her future.

So far, she's saved R250 000 towards her retirement, but she's not sure if she's on the right track or if she'll need to save more to reach her goal.

To get a clearer picture, she uses the [Old Mutual Retirement Needs Calculator](#). It shows her how much her savings could grow by the time she retires, and how much money she could get as a monthly income once she stops working.

Marsha's estimated monthly income in retirement is R19 265.36 – about 82% of what she'd need.

She's on her way, but to retire comfortably, she'll need to grow her savings a bit more.



Use the Calculator to see if your retirement savings are on track. If you'd like to grow them, find out how increasing your retirement fund contributions can help [here](#). (Check with your HR representative to see if this option is available to you.)

Try out our Retirement Needs Calculator [here](#).



**Disclaimer:** Calculations made/obtained by means of the calculators, planning tools or other facilities made available on the Old Mutual website are for illustrative purposes only. Not all investment portfolios reflected are available for selection and are included for illustration only.

### Connect with us on WhatsApp

#### Manage your SuperFund retirement savings

Save 0860 933 333 to your contacts and send "Retire" on WhatsApp.



#### Get 24/7 support to:

- \* View your retirement savings balance
- \* Submit claims
- \* Update your beneficiaries
- \* Access your Member Benefit Statement
- \* Make a Savings Pot withdrawal

#### Looking for guidance or leaving your employer?

Save 082 754 8146 to your contacts and send "Hi" on WhatsApp.



#### Get 24/7 support to:

- \* Financial education
- \* Get in touch with us
- \* Make a withdrawal when exiting your employer
- \* View your info online

## SuperFund Members

You focus on life. We'll help with the future.



Check out our new [SuperFund member page](#), built just for you! Whether you're new, an existing member, or nearing retirement, you'll find tools, tips, and info to help you make the most of your retirement journey.

## Money Smart Week South Africa is BACK!



Money Smart Week South Africa (MSWSA) is a campaign dedicated to empowering South Africans to become more educated about their finances. From **25 to 31 August 2025**, you can join workshops and webinars covering budgeting, investing, and more!

For more information, email [info@mswsa.co.za](mailto:info@mswsa.co.za) or visit [www.mswsa.co.za](http://www.mswsa.co.za)