



OLD MUTUAL SUPERFUND

MEMBER NEWSLETTER

Dear Member,

Welcome to a brand-new year. As we step into 2026, we'd like to thank you for your continued engagement and for the steps you're taking to secure your financial future. The end of 2025 marked just over a year since the introduction of the **Two-Pot Retirement System**, and we've seen how it has provided much-needed flexibility for members facing financial pressures. For some, this meant using their Savings Pot to cover essential expenses; for others, it served as a reminder of the value of saving what they can for the future.



The insights we gathered over the past year remind us of a few key things. Try to keep your debt low. Save a little more when you can, and leave your savings invested for as long as possible. These two choices – how much you save, and how long you save it – make the biggest difference. That's where real growth comes from. Saving, no matter the amount, is a gift to yourself and your family, and one that grows in value over time.

These lessons remind us that the longer you keep your retirement savings invested, the more it can work for you, earning interest and helping build the financial security you deserve.

Last year, we were pleased to host our SuperFund Member Webinars, where you got to meet our Retirement Benefits Counsellors (RBCs), learn more about the SuperFund Trustees, and had a look at our digital tools to stay in control of your retirement journey.

We've also continued improving how we connect with you. Through our WhatsApp channels, you can view important Fund information, access our value-added services, and stay updated with ease. These tools are

designed to support you, anytime, anywhere. We encourage you to use them and make the most of what's available to you.

As we step into 2026, we remain focused on making your Fund experience simple, supportive, and empowering. Thank you for trusting us with your retirement savings, and for taking meaningful steps toward a secure and confident future.

Wishing you a positive and fulfilling year ahead.

Kind regards
Fiona Reynolds
Principal Officer

Have you connected with us on WhatsApp yet?

The Old Mutual channels on WhatsApp make it easy for you to access important Fund information and services anytime.

Simply scan the QR codes or save the numbers below to your contacts to start engaging with us.



Looking for guidance or leaving your employer?
Save 082 754 8146 to your contacts and send "Hi" on WhatsApp.



Get 24/7 support to:

- Learn about financial wellness
- Get in touch with us
- Understand your options when exiting your employer
- View your info online

Manage your SuperFund retirement savings
Save 0860 933 333 to your contacts and send "Retire" on WhatsApp.



Get 24/7 support to:

- View your retirement savings balance
- Submit claims
- Update your beneficiaries
- Access your Member Benefit Statement

Watch the SuperFund Member Webinar recordings anytime!

If you missed our educational webinars last year or want a quick refresher, click on the relevant session below to catch up on the recordings anytime.

June session Topics covered:

- Meet your Old Mutual SuperFund Trustees
- A withdrawal and retirement claims process guide
- Meet your Retirement Benefits Counsellors (RBCs)

November session Topics covered:

- An economic update to help you understand the bigger picture
- Your 2025 Member Benefit Statement
- Our useful digital tools

Make the most of your SuperFund benefits

Last year, we shared value-added services to help you stay on track with your retirement goals and improve your financial wellness.

Here's a quick recap of our newsflash – select the image below to view the readable version.

From managing your money to protecting your loved ones and earning rewards, explore all the tools and services that's available to you.

Every financial journey is different, but you don't have to walk it alone. As an Old Mutual SuperFund member, you have access to tools and services that can help you manage your money with confidence, protect the ones you love, and enjoy the rewards along the way.

- LEARN** | MONEYVERSITY+ | Your plus one for financial wisdom. Learn about money, saving, budgeting, and investing in a fun, easy way. Enjoy podcasts, videos, games, and bite-sized lessons tailored just for you. Sign up for free to get your whole family started on their journey to financial success!
- MANAGE** | VAULT22 | Your money coach app. Join 700 000+ South Africans already using Vault22 to stay on top of their money! With Vault22, you can: Set spending goals and payment reminders, See where your money goes, Get help to pay off your debt faster, Receive smart investing tips.
- PROTECT** | OLD MUTUAL WILL | Protect what matters most. A will isn't just paperwork – it's your chance to protect the people you love. With Old Mutual Will, you can: Create or update your will online, anytime, Be assured it's 100% legally compliant. Since 2023, more than 23 000 South Africans have created their wills online with Old Mutual.
- TWO MOUNTAINS** | Quality funeral service. Losing a loved one is never easy, and you shouldn't have to face it alone. Two Mountains supports you with caring, affordable funeral services, from planning to final arrangements. SuperFund members with death benefits insured by Old Mutual receive significant discounts on available funeral packages. (Check with your HR representative to confirm if your scheme includes this benefit.)

Your latest Member Benefit Statement (MBS) showing the value of your retirement savings as at 30 June 2025 is ready to download. Find out how you can access it [here](#).

Explore the [SuperFund member hub](#) that has everything you need, including tools, tips, and guidance to help you make the most of your retirement savings.

We'd love to hear what you think! Tell us about your experience with our member hub [here](#). Your feedback helps us keep improving the experience for you.

You can find a copy of the Rule Amendment Summary for Old Mutual SuperFund for the year ending 30 June 2025 [here](#).



DO GREAT THINGS EVERY DAY

Old Mutual Life Assurance Company (SA) Limited is a licensed FSP and Life Insurer.