



# OLD MUTUAL SUPERFUND CUSTOMISED



## WHAT DOES IT DO?

Old Mutual SuperFund – a fully customisable hands-on employee benefits offering that allows for a very high level of involvement by an employer with almost unlimited flexibility in terms of the risk benefits and retirement investment options offered to employees.



## WHO IS IT FOR?

**As an employer, Old Mutual SuperFund Customised is ideal for you if:**

- You want to be able to customise your employee benefits offering
- You prefer the expertise of a specialist investment consultant
- You are a large organisation (more than 100 employees and at least R1 billion in existing retirement fund assets, or monthly payroll of R2.5m or more)
- You place a priority on staff retention by means of value-adding employee benefits



## WHAT DOES SUPERFUND CUSTOMISED OFFER?

Complete flexibility. Employers are able to structure the retirement and risk benefits options almost entirely according to their preferences and the needs of their employees.

**If this isn't your perfect solution, speak to your Old Mutual Personal Financial Adviser, Intermediary or Old Mutual Corporate Consultant about other options, such as Old Mutual SuperFund Easy and Old Mutual SuperFund Choice.**



**CORPORATE**

**DO GREAT THINGS EVERY DAY**

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## HOW DOES IT WORK?

### Retirement investments

Retirement Investments can be customised fully by employers who choose this option. Employers can make use of approved independent investment consultants, to assist with this investment structuring. The final selection will still need to be approved by the Old Mutual SuperFund Trustees as they have ultimate responsibility for all Old Mutual SuperFund governance and compliance requirements.

### Risk benefits

There are two highly customisable options from which to choose:

INTEGRATED RISK BENEFITS	CUSTOMISED RISK BENEFITS
<p>Choice of benefits from the following:</p> <ul style="list-style-type: none"><li>• Group Life Assurance Cover (including Accident Plus)</li><li>• Disability Cover (Group Income Protection, Temporary Income Protection or Lump Sum Disability, including Accident Plus)</li><li>• Family Funeral Benefits</li><li>• Lifestyle Cover</li><li>• Accidental Death Benefit</li></ul>	<p>Employers can select from the full range of insured benefits provided by Old Mutual Group Assurance or request a quote from an insurer of their choice.</p>
GROUP LIFE ASSURANCE COVER	
<p>A choice of cover levels are offered at member category level.</p>	
<p>While employers can opt for the ease and cost-effectiveness of the integrated risk benefits offered by Old Mutual, SuperFund Customised allows employers to fully tailor their risk benefits offering, using Old Mutual or whichever other accredited risk benefit provider they choose.</p>	



## FIND OUT MORE

For more information on Old Mutual SuperFund Customised, or to discuss the choices and options available, contact an Old Mutual Personal Financial Adviser, a qualified and registered intermediary, or an Old Mutual Corporate Consultant in your area.

### OLD MUTUAL CORPORATE INTERMEDIARY CONSULTANTS

Johannesburg	011 217 1000 / 1104
Pretoria	012 368 3540
Western Cape	021 509 9111 / 0700
KwaZulu-Natal	031 581 0600 / 0712
Eastern Cape	041 391 6300 / 6321
Bloemfontein	051 444 0831

### OLD MUTUAL CORPORATE DIRECT CLIENT CONSULTANTS

Johannesburg	011 217 1000 / 1210
Pretoria	012 368 3540
Western Cape	021 509 9111 / 0741
KwaZulu-Natal	031 581 0600 / 0706
Eastern Cape	041 391 6300 / 6304
Bloemfontein	051 444 0831

Alternatively, visit

[oldmutual.co.za/superfund](http://oldmutual.co.za/superfund)

